

HEARING DATE AND TIME: October 21, 2010 at 9:45 a.m. (Eastern Time)

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of Unsecured Creditors Holding Asbestos-Related Claims*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re :
MOTORS LIQUIDATION COMPANY, *et al.*, : Chapter 11 Case No.
f/k/a General Motors Corp., *et al.* :
: 09-50026 (REG)
: (Jointly Administered)
: :
: :
: :
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**JOINDER OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
HOLDING ASBESTOS-RELATED CLAIMS TO THE MOTION OF THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS OF MOTORS LIQUIDATION
COMPANY TO ENFORCE (A) THE FINAL DIP ORDER, (B) THE WIND-DOWN
ORDER, AND (C) THE AMENDED DIP FACILITY**

The Official Committee of Unsecured Creditors Holding Asbestos-Related Claims (the
“Asbestos Claimants Committee” or “ACC”), submits this Joinder in the Motion of the

Official Committee of Unsecured Creditors of Motors Liquidation Company to Enforce (A) the Final DIP Order, (B) the Wind-Down Order, and (C) the Amended DIP Facility (the “**Motion**”) [D.I. 7226]. The Asbestos Claimants Committee hereby joins the Motion, which it understands to be seeking relief for all unsecured creditors, including unsecured creditors holding asbestos-related claims.

Dated: New York, New York
October 19, 2010

Respectfully submitted,

CAPLIN & DRYSDALE, CHARTERED

/s/ Elihu Inselbuch

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